Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Department of the Treasury Internal Revenue Service Do not enter social security numbers on this form as it may be made public.
 Go to www.irs.gov/Form990 for instructions and the latest information.



ΑΙ	For the 2	018 calendar year, or tax year beginning $ { m JUL}1,2018$ and $$	ending J	UN 30, 2019	
B	Check if applicable:	C Name of organization		D Employer identific	cation number
	Address change	SUNY IMPACT FOUNDATION, INC.			
	Name	Doing business as		**_*	**1892
	Initial		Room/suite	E Telephone number	
	Final return/	116 EAST 55TH STREET			364-5788
	termin- ated	City or town, state or province, country, and ZIP or foreign postal code		G Gross receipts \$	1,575,030.
	Amended return			H(a) Is this a group re	
	Applica-	F Name and address of principal officer: MARIANNE HASSAN		for subordinates	? Yes X No
	pending	SAME AS C ABOVE		H(b) Are all subordinates in	cluded? Yes No
1.	Tax-exem	npt status: 🚺 501(c)(3) 📃 501(c) ()◀ (insert no.) 🗌 4947(a)(1) c	or 🚺 527		list. (see instructions)
J١	Website:	▶ WWW.SUNYIMPACTFOUNDATION.ORG		H(c) Group exemption	n number 🕨
K	orm of or	ganization: 🚺 Corporation 📄 Trust 📄 Association 📄 Other ►	L Year of	of formation: 2016 N	State of legal domicile: NY
Pa		Summary			
•	1 Bri	iefly describe the organization's mission or most significant activities: ${{ m \underline{TO}}}$		THE STATE U	JNIVERSITY
Governance	01	F NEW YORK (SUNY) IN DRIVING STUDENT SUC			
erna	2 Ch	neck this box 🕨 🛄 if the organization discontinued its operations or dispos	ed of more	than 25% of its net ass	
9V6	3 Nu				4
ۍ م	1 1 10	umber of independent voting members of the governing body (Part VI, line 1b) $_$			3
es		tal number of individuals employed in calendar year 2018 (Part V, line 2a)			0
iti		tal number of volunteers (estimate if necessary)			18
Activities &		tal unrelated business revenue from Part VIII, column (C), line 12			0.
	b Ne	et unrelated business taxable income from Form 990-T, line 38	<u></u>		0.
				Prior Year	Current Year
ē	8 Co	ontributions and grants (Part VIII, line 1h)		214,579.	1,459,205.
/eni	9 Pro	ogram service revenue (Part VIII, line 2g)		<u> </u>	0.
Revenue	10 Inv	vestment income (Part VIII, column (A), lines 3, 4, and 7d)		40.	-111,340.
_	11 0	ther revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		214,625.	1,349,690.
		tal revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		419,515.	925,889.
		rants and similar amounts paid (Part IX, column (A), lines 1-3)		0.	<u> </u>
	15 00	enefits paid to or for members (Part IX, column (A), line 4)		0.	0.
Expenses	10 0a	alaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) ofessional fundraising fees (Part IX, column (A), line 11e)		0.	0.
en e			0.	0.	
Ă	17 Ot	otal fundraising expenses (Part IX, column (D), line 25) ► :her expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		39,467.	39,497.
		tal expenses (r at ix, column (x), mes tha tria, thi 240)		458,982.	965,386.
		evenue less expenses. Subtract line 18 from line 12		-244,357.	384,304.
OL				ginning of Current Year	End of Year
sets (4	otal assets (Part X, line 16)		937,495.	1,242,950.
Ass	-	otal liabilities (Part X, line 26)		151,005.	49,715.
-Net	1	et assets or fund balances. Subtract line 21 from line 20		786,490.	1,193,235.
Pa		Signature Block		• •	• •

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign		Signature of officer				Date		
Here		MARIANNE HASSAN, ACTINO	EXECUTIVE	DIRECTOR				
		Type or print name and title						
	Prin	t/Type preparer's name	Preparer's signature		Date	Check] PTIN	
Paid	AN'	THONY P. MARIANI			04/28	/20 self-employed	P001260	83
Preparer	Firm	's name 🕒 SHEEHAN & COMPANY	Z, CPA, PC			Firm's EIN 🕨 🤺	**-***93	44
Use Only	Firm	's address 🖌 165 ORINOCO DR						
		BRIGHTWATERS, NY	11718			Phone no.631-	-665-704	0
May the II	RS di	scuss this return with the preparer shown abov	/e? (see instructions)				X Yes	No
832001 12-3	1-18	LHA For Paperwork Reduction Act Notic	e, see the separate i	nstructions.			Form 990) (2018)

	m 990 (2018) SUNY IMPACT FOUNDATION, INC. art III Statement of Program Service Accomplishments	**-**1892 F	Page
Par	Check if Schedule O contains a response or note to any line in this Part III		X
1	Briefly describe the organization's mission:		23
	THE SUNY IMPACT FOUNDATION'S MISSION IS TO SUPPORT SUNY	IN TAKING WHAT	1
	WORKS TO SCALE TO DRIVE STUDENT SUCCESS. THE FOUNDATION N	WORKS WITH	
	PHILANTHROPIES AND PRIVATE SECTOR PARTNERS TO LEVERAGE I		
	STUDENT SUCCESS INITIATIVES THAT IMPACT ACCESS, RETENTIO	N, COMPLETION,	
2	Did the organization undertake any significant program services during the year which were not listed on the		_
	prior Form 990 or 990-EZ?	X Yes	No
_	If "Yes," describe these new services on Schedule O.		7]
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?	∑Yes	
4	If "Yes," describe these changes on Schedule O. Describe the organization's program service accomplishments for each of its three largest program services, as r	measured by expenses	
•	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to other	• •	
	revenue, if any, for each program service reported.		
4a		ue \$	0.
	SUPPORT OF SUNY VETERANS' PROGRAMS: THE ORGANIZATION HAS		
	U.S. AMBASSADOR TRUSTEE CARL SPIELVOGEL FUND, USED FOR A		
	TECHNICAL SKILLS DEVELOPMENT FOR U.S. VETERANS. MONIES F		
	ARE USED TO SUPPORT INITIATIVES THAT IMPACT RETURNING VE		
	MILITARY-ALIGNED STUDENTS PURSUING HIGHER EDUCATION AT SU	UNY SCHOOLS.	
4b			
	SUPPORT OF SUNY SYSTEM INITIATIVES: GRANTS AND DONATIONS		
	ORGANIZATION FROM THE PHILANTHROPIC COMMUNITY AND CORPORA		
	WERE USED TO EXPAND ACCESS TO ACADEMIC EXCELLENCE, SERVIO AND STUDENT WELL-BEING THROUGH GRANTMAKING FOR SUNY'S REA		
	UNIVERSITIES, ACADEMIC MEDICAL CENTERS, LIBERAL ARTS COL		
	COMMUNITY COLLEGES AND COLLEGES OF TECHNOLOGY THAT COMPR.		
	SYSTEM.		
4c			
	SUPPORT OF SUNY SCHOLARSHIPS AND FELLOWSHIPS: GRANTS AND		
	THE ORGANIZATION ARE USED TO MAKE GRANTS AVAILABLE TO SU		
	UNIVERSITIES, ACADEMIC MEDICAL CENTERS, LIBERAL ARTS COL		
	COMMUNITY COLLEGES AND COLLEGES OF TECHNOLOGY THAT ARE PA	ART OF THE SUN	IY
	SYSTEM IN SUPPORT OF STUDENT ACHIEVEMENT AND SUCCESS.		
ام <i>ا</i>	Other program convises (Describe in Schedule O)		
40	Other program services (Describe in Schedule O.) (Expenses \$ 59,608 · including grants of \$ 43,999 ·) (Revenue \$)	
4e)	
15		Form 990	(201
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 Form 990 (2018)
 SUNY IMPACT FOUNDATION, INC.

 Part IV
 Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
_	public office? If "Yes," complete Schedule C, Part I	3		<u> </u>
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			v
-	during the tax year? If "Yes," complete Schedule C, Part II	4		<u> </u>
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or	-		х
6	similar amounts as defined in Revenue Procedure 98-19? <i>If</i> "Yes," <i>complete Schedule C, Part III</i> Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to	5		
0	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
'	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete	-		
•	Schedule D, Part III	8		х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		Х
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent			
	endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	х	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	<u>11a</u>		<u>X</u>
b	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	X	
С	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total			v
-1	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		<u> </u>
a	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in	444		х
~	Part X, line 16? <i>If</i> "Yes," <i>complete Schedule D, Part IX</i> Did the organization report an amount for other liabilities in Part X, line 25? <i>If</i> "Yes," <i>complete Schedule D, Part X</i>	11d 11e		X
e f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
•	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	х	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete	<u> </u>		
	Schedule D. Parts XI and XII	12a	х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		Х
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		<u>X</u>
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		<u> </u>
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			37
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		<u> </u>
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,	47		v
10	column (A), lines 6 and 11e? <i>If</i> "Yes," <i>complete Schedule G, Part I</i> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines	17		<u> </u>
18		18	х	
19	1c and 8a? <i>If</i> "Yes," <i>complete Schedule G, Part II</i> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If</i> "Yes,"			<u> </u>
	complete Schedule G, Part III	19		х
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		<u> </u>
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Х	
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 Part IV
 Checklist of Required Schedules (continued)
 (continued)
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			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Х	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or			
	former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? // "Yes,"			
	complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member			
	of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions):			
	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		X
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,			
	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Х	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations?			
	If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34	Х	L
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?			
De	Note. All Form 990 filers are required to complete Schedule O	38	Х	
Par				
	Check if Schedule O contains a response or note to any line in this Part V		·····	
			Yes	No
	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a 11			
	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b 0			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	1c	000	X
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Par				0
			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return 2a 0			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		Х
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		Х
b	If "Yes," enter the name of the foreign country:			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Х
	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit			
	any contributions that were not tax deductible as charitable contributions?	6a		Х
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
	were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	X	
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	X	
с	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required	_		v
		7c		Х
	If "Yes," indicate the number of Forms 8282 filed during the year 7d	-		v
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X X
t	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		~
g h	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g 7h		
h 8	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the	711		
0	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organization have excess business notaings at any time during the year?	0		
a		9a		
b		9b		
10	Section 501(c)(7) organizations. Enter:	0.0		
	Initiation fees and capital contributions included on Part VIII, line 12 10a			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
11	Section 501(c)(12) organizations. Enter:			
	Gross income from members or shareholders			
	Gross income from other sources (Do not net amounts due or paid to other sources against			
	amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note. See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which the			
	organization is licensed to issue qualified health plans			
с	Enter the amount of reserves on hand			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		Х
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			
	excess parachute payment(s) during the year?	15		Х
	If "Yes," see instructions and file Form 4720, Schedule N.			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		Х
	If "Yes," complete Form 4720, Schedule O.			

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Yes No

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 Part VI
 Governance, Management, and Disclosure
 For each "Yes" response to lines 2 through 7b below, and for a "No" response
 Pag

 to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI	 X
Section A. Governing Body and Management	

	Enter the number of voting members of the governing body at the end of the tax year 1a If there are material differences in voting rights among members of the governing body, or if the governing 1a	4		
	body delegated broad authority to an executive committee or similar committee, explain in Schedule O.			
b	Enter the number of voting members included in line 1a, above, who are independent 1b	3		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2	Х	
	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, or trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Did the organization have members or stockholders?	6		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	x	
	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
		7b		x
	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
	The governing body?	8a	x	
	Each committee with authority to act on behalf of the governing body?	8b		x
	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
		9		x
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)	9		1 23
	(This Section B requests information about policies not required by the internal Revenue Code.)		Yes	N
10-2	Did the organization have local chapters, branches, or affiliates?	10a	163	X
	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,	104		
		10b		
	and branches to ensure their operations are consistent with the organization's exempt purposes? Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	x	
	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
		12a	x	
		12a	X	
	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	120	~	
		12c	x	
	in Schedule O how this was done	13	X	
	Did the organization have a written whistleblower policy?	13	X	
	Did the organization have a written document retention and destruction policy?	14		
	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?	45.		v
	The organization's CEO, Executive Director, or top management official	15a		X
	Other officers or key employees of the organization	15b		
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a	10		x
	taxable entity during the year?	<u>16a</u>		
	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's	104		
	exempt status with respect to such arrangements?	16b		
	List the states with which a copy of this Form 990 is required to be filed \blacktriangleright NY			
			ovoilek	
	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c)(3	is only)	avallat	Jie
	for public inspection. Indicate how you made these available. Check all that apply. Own website Another's website X Upon request Other (explain in Schedule O)			
	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, an	u tinano	al	
	statements available to the public during the tax year.			
	State the name, address, and telephone number of the person who possesses the organization's books and records \blacktriangleright			
	<u>THE ORGANIZATION - 212-364-5788</u> 116 EAST 55TH STREET, NEW YORK, NY 10022			

Part VII	Compensation of Officers, Directors, Trustees, Key Emplo	oyees, Highest Compensated	
	Employees, and Independent Contractors		
	Check if Schedule O contains a response or note to any line in this Part VII		
	Check if Schedule O contains a response or note to any line in this Part VII		

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's current key employees, if any. See instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A)	(B)				C)			(D)	(E)	(F)
Name and Title	Average			Pos	itior			Reportable	Reportable	Estimated
	hours per					than is botl		compensation	compensation	amount of
	week	offi	cer ar	nd a d	irecto	or/trus	tee)	from	from related	other
	(list any	ector						the	organizations	compensation
	hours for	or dire				ted		organization	(W-2/1099-MISC)	from the
	related	stee o	rustee			ensa		(W-2/1099-MISC)		organization
	organizations	al trus	nal ti		loyee	e om				and related
	below line)	Individual trustee or director	In stitutional trustee	Officer	Key employee	Highest compensated employee	Former			organizations
(1) JOSEPH BELLUCK	0.25									
SECRETARY AND DIRECTOR	5.00	х		X				0.	0.	0.
(2) H. CARL MCCALL (THRU 6/30/19)	0.50									
TREASURER	40.00	х		x				0.	0.	0.
(3) BARBARALEE DIAMONSTEIN-SPIELVOGE	0.25									
DIRECTOR	5.00	Х						0.	0.	0.
(4) KRISTINA M. JOHNSON	0.75									
PRESIDENT	40.00	Х		Х				0.	663,773.	42,492.
(5) CHRISTINE W. FITZGIBBONS	28.00									
EXECUTIVE DIRECTOR (THRU 1/19)	4.00			Х				0.	128,304.	7,045.
(6) MARIANNE HASSAN	2.50									
ACTING EXECUTIVE DIRECTOR	37.50			Х				0.	47,868.	27,545.
		_								
		⊢								
		1								
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832007 12-31-18										Form 990 (2018)

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832007 12-31-18

	990 (2018) SUNY IMPA	ACT FOUN	IDA	TI	ON	I,	IN	с.)	**_*:	<u>**1</u>	892	P	age 8
Par	t VII Section A. Officers, Directors, Trust	tees, Key Emp	oloy	ees,	and	d Hig	ghes	st C	ompensated Employee	s (continued)				
	(A)	(B)				C)			(D)	(E)			(F)	
	Name and title	Average	<i>.</i> .		Pos				Reportable	Reportable		Es	stimate	ed
		hours per					than d is both		compensation	compensatio			nount	
		week					or/trus		from	from related			other	
		(list any	ctor						the	organization	s	com	pensa	tion
		hours for	r dire				ted		organization	(W-2/1099-MIS	SC)	fr	om th	е
		related	stee c	ruste			Densa		(W-2/1099-MISC)		l	Ĭ	anizat	
		organizations	al tru:	onal t		loyee	e com				l		d relat	
		below line)	Individual trustee or director	In stitutional trustee	Officer	ƙey employee	Highest compensated employee	Former			l	orga	anizati	ons
		iiiie)	Inc	<u> </u>	0Ħ	Key	e, <u>H</u>	ß						
											l			
											l			
											l			
1b	Sub-total								0.	839,94	15.	7	7,0	82.
	Total from continuation sheets to Part VII								0.	,	0.			0.
	Total (add lines 1b and 1c)								0.	839,94		7	7,0	
2	Total number of individuals (including but no							o re	eceived more than \$100.					
	compensation from the organization						,							0
	J J												Yes	No
3	Did the organization list any former officer,	director, or tru	ustee	e. ke	v en	nplo	vee.	or l	highest compensated er	nplovee on	I			
	line 1a? If "Yes," complete Schedule J for su	-				•	•		•			3		х
4	For any individual listed on line 1a, is the su													
•	and related organizations greater than \$150											4	х	
5	Did any person listed on line 1a receive or a													
J	rendered to the organization? If "Yes," com											5		х
Sec	tion B. Independent Contractors		3 1 10	JISL		oers	011 .			<u></u>		<u> </u>		
1	Complete this table for your five highest cor	mpensated ind	lono	nder	nt co	ontr	actor	re th	nat received more than \$	100 000 of comr	hensa	tion fr	hm	
•	the organization. Report compensation for t	•	•							•	101134			
	(A)	ne calendar ye		nuii	ig w				(B)			(0	<u>וי</u>	
	(٨) Name and business	address	NO	ONE	2				رط) Description of s	ervices	С	ompe		n
			11(7141	-									
_														
2	Total number of independent contractors (in	-	ot lin	nited	d to			ted	above) who received mo	ore than				
	\$100,000 of compensation from the organiz	ation 🕨				()					_	000 /	

Form **990** (2018)

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m 990) (2	2018) SUNY	IMPACT F	OUNDATION	I, INC.		**_***1	L892 Page
art V					•			¥
		Check if Schedule O cont	ains a response o	or note to anv line	e in this Part VIII			
-					(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue exclude from tax under sections 512 - 514
<u>9</u> 1	а	Federated campaigns	1a					
no		Membership dues						
H H	С	Fundraising events	1c	866,412.				
ar	d	Related organizations	1d					
E	е	Government grants (contribut	ions) 1e					
<u>,</u>	f	All other contributions, gifts, gran	ts, and					
		similar amounts not included abo	ve 1f	592,793.				
	-	Noncash contributions included in lines		273,105.				
a	h	Total. Add lines 1a-1f			1,459,205.			-
				Business Code				
2								
e	b							
ent	С							
lev Lev	d							
	e							
		All other program service reve						
	g	Total. Add lines 2a-2f						
3		Investment income (including			1 925			1 9 21
		other similar amounts)			1,825.			1,82
4		Income from investment of tax		· · F				
5		Royalties						
6	_	Cross ronto	(i) Real	(ii) Personal				
		Gross rents		<u> </u>				
		Less: rental expenses Rental income or (loss)						
		Net rental income or (loss)						
		Gross amount from sales of	(i) Securities	(ii) Other				
'	a	assets other than inventory						
	h	Less: cost or other basis						
		and sales expenses						
		Gain or (loss)						
		Net gain or (loss)						
8	а	Gross income from fundraisin including \$866	g events (not					
		contributions reported on line						
		Part IV, line 18	,	114,000.				
		Less: direct expenses						
		Net income or (loss) from fund		····· •	-111,340.			-111,340
		Gross income from gaming ac			,			,
		Part IV, line 19						
		Less: direct expenses						
		Net income or (loss) from gam						
		Gross sales of inventory, less						
		and allowances						
	b	Less: cost of goods sold						
		Net income or (loss) from sale						
		Miscellaneous Revenu		Business Code				
11	а							
	b							
	с							
	d	All other revenue						
1		Total. Add lines 11a-11d						
					1,349,690.	0.	0	-109,515

Form 990 (2018)

SUNY IMPACT FOUNDATION, INC. Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

	Check if Schedule O contains a respons			(0)	
	ot include amounts reported on lines 6b, 3b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	879,889.	879,889.		
2	Grants and other assistance to domestic	0,9,009.			
2	individuals. See Part IV, line 22	46,000.	46,000.		
3	Grants and other assistance to foreign	10,0000			
Ŭ	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
•	trustees, and key employees				
6	Compensation not included above, to disqualified				
•	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan accruals and contributions (include				
5	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits				
9	Payroll taxes				
11	Fees for services (non-employees):				
	Management				
	Legal	2,640.		2,640.	
	Accounting	12,615.		12,615.	
	Lobbying				
	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
	Other. (If line 11g amount exceeds 10% of line 25,				
9	column (A) amount, list line 11g expenses on Sch 0.)				
12	Advertising and promotion	500.		500.	
12 13		5,765.	5,362.	403.	
13 14	Office expenses	5,705.	5,502.	103.	
14 15					
15 16	Royalties				
10 17	Occupancy				
17 18	Travel Payments of travel or entertainment expenses				
10	,				
10	for any federal, state, or local public officials Conferences, conventions, and meetings				
19 20					
20 21	Payments to affiliates				
	Depreciation, depletion, and amortization				
22					
23	Insurance Other expenses. Itemize expenses not covered				
24	above. (List miscellaneous expenses in line 24e. If line				
	24e amount exceeds 10% of line 25, column (A)				
а	amount, list line 24e expenses on Schedule 0.) MISCELLANEOUS	15,618.	15,132.	486.	
a h	CONTRACT AND OPERATING	2,305.	780.	1,525.	
ы С	POSTAGE & MAILING	54.	,	54.	
c d		510		<u> </u>	
	All other expenses				
е 25	Total functional expenses. Add lines 1 through 24e	965,386.	947,163.	18,223.	0
25 26	Joint costs. Complete this line only if the organization		547,1050	10,223.	0
_0	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here Circle if following SOP 98-2 (ASC 958-720)				
	12-31-18				Form 990 (20 ⁻

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υ	2010)	DOULT
(Ba	lance Sheet	

(2018) SUNY IMPACT FOUNDATION, INC.		**_	***1892 Page 11				
Balance Sheet							
Check if Schedule O contains a response or note to any line in this Part X							
	(A) Beginning of year		(B) End of year				
Cash - non-interest-bearing	265,600.	1	115,127.				
Sovings and temperany each investments	579 046	2	781 277				

				Beginning of year		End of year
	1	Cash - non-interest-bearing		265,600.	1	115,127.
	2	Savings and temporary cash investments		579,046.	2	781,277.
	3	Pledges and grants receivable, net		78,071.	3	51,000.
	4	Accounts receivable, net			4	
	5	Loans and other receivables from current and form			_	
	-	trustees, key employees, and highest compensate	I			
					5	
	6	Loans and other receivables from other disqualifie				
		section 4958(f)(1)), persons described in section 4	· · ·			
		employers and sponsoring organizations of section				
ő		employees' beneficiary organizations (see instr). C			6	
Assets	7	Notes and loans receivable, net	E		7	
As	8	Inventories for sale or use			8	
	9	Prepaid expenses and deferred charges		14,778.	9	0.
		Land, buildings, and equipment: cost or other	1		_	
		-	10a			
	b		10b		10c	
	11	Investments - publicly traded securities			11	
	12	Investments - other securities. See Part IV, line 11			12	295,546.
	13	Investments - program-related. See Part IV, line 11			13	
	14	Intangible assets	Г		14	
	15	Other assets. See Part IV, line 11			15	
	16	Total assets. Add lines 1 through 15 (must equal		937,495.	16	1,242,950.
	17	Accounts payable and accrued expenses		4,000.	17	46,360.
	18	Grants payable			18	
	19	Deferred revenue		147,005.	19	3,355.
	20	Tax-exempt bond liabilities			20	
	21	Escrow or custodial account liability. Complete Pa			21	
ŝ	22	Loans and other payables to current and former of	fficers, directors, trustees,			
Liabilities		key employees, highest compensated employees,	and disqualified persons.			
abi		Complete Part II of Schedule L			22	
	23	Secured mortgages and notes payable to unrelate	d third parties		23	
	24	Unsecured notes and loans payable to unrelated t	hird parties		24	
	25	Other liabilities (including federal income tax, paya	bles to related third			
		parties, and other liabilities not included on lines 1	7-24). Complete Part X of			
		Schedule D			25	
	26	Total liabilities. Add lines 17 through 25		151,005.	26	49,715.
		Organizations that follow SFAS 117 (ASC 958),	check here ▶ <u>X</u> and			
Se		complete lines 27 through 29, and lines 33 and				
ŭ	27	Unrestricted net assets		6,751.	27	67,000.
3ala	28	Temporarily restricted net assets		779,739.	28	1,116,235.
E	29				29	10,000.
Fu		Organizations that do not follow SFAS 117 (ASC	C 958), check here ►			
p		and complete lines 30 through 34.				
ets	30	Capital stock or trust principal, or current funds			30	
Net Assets or Fund Balances	31	Paid-in or capital surplus, or land, building, or equi			31	
21	32	Retained earnings, endowment, accumulated inco			32	1 100 005
ē	00	Total net assets or fund balances		786,490.	33	1,193,235.
Ne	33 34	Total net assets or fund balances		937,495.	34	1,242,950.

Form **990** (2018)

Form 990 (2018)
Part X Bala

Form	1990 (2018) SUNY IMPACT FOUNDATION, INC.	**-	***1892	Page 12
Pa	rt XI Reconciliation of Net Assets			
	Check if Schedule O contains a response or note to any line in this Part XI			
1	Total revenue (must equal Part VIII, column (A), line 12)	1),690.
2	Total expenses (must equal Part IX, column (A), line 25)	2		5,386.
3	Revenue less expenses. Subtract line 2 from line 1	3		.304.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4		5 <u>,490.</u>
5	Net unrealized gains (losses) on investments	5	22	2,441.
6	Donated services and use of facilities	6		
7	Investment expenses	7		
8	Prior period adjustments	8		
9	Other changes in net assets or fund balances (explain in Schedule O)	9		0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,			
	column (B))	10	1,193	3 <u>,235.</u>
Pa	rt XII Financial Statements and Reporting			
	Check if Schedule O contains a response or note to any line in this Part XII			
				Yes No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other			
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	0.		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a	<u> </u>
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a		
	separate basis, consolidated basis, or both:			
	Separate basis Consolidated basis Both consolidated and separate basis			
b	Were the organization's financial statements audited by an independent accountant?		2b	<u>x</u>
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,		
	consolidated basis, or both:			
	X Separate basis Consolidated basis Both consolidated and separate basis			
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit,		
	review, or compilation of its financial statements and selection of an independent accountant?		2c	X
	If the organization changed either its oversight process or selection process during the tax year, explain in Sche			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sin	gle Auc	lit	
	Act and OMB Circular A-133?		3a	<u> </u>
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required	red aud	it	
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits			
			Гакто	990 (2018)

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SCHED	ULI	ΕA
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Department of the Treasury

Internal Revenue Service

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Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section

4947(a)(1) nonexempt charitable trust. Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

(For lines 1 through 12, check only one box.)

(All organizations must complete this part.) See instructions.

	2018
	Open to Public Inspection
Employer	identification number

-1892

OMB No. 1545-0047

Name of t	he organization				
				FOUNDATION,	
Part I	Reason for	Public C	harity Stat	US (All organizations m	าust com
The organ	ization is not a pri	vate founda	tion because	it is: (For lines 1 through	12, che
1	A church, conver	ntion of chu	rches, or asso	ciation of churches des	cribed in
2	A school describ	ed in sectio	n 170/h)/1)/A	Viii) (Attach Schedule F	E (Form Q

1	A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
2	A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).)
3	A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).

-		(· ·)(···)·	
4	A medical research organization operated in conjunction with a hospital described in sec	ection 170(b)(1)(A)(iii).	Enter the hospital's name,
	city, and state:		

5	An organization	operated for the benefit of a college or university owned or operated by a governmental unit described in
	section 170(b)	(1)(A)(iv), (Complete Part II.)

\$ [A federal, state, or local	government or	governmental u	nit described in	section	170(b)(1)(A)(v)
------	--	----------------------------	---------------	----------------	------------------	---------	-----------------

7 X	An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in
	section 170(b)(1)(A)(vi). (Complete Part II.)

	A community trust described in section	170(b)(1)(A)(vi).	(Complete Part II.)
			• • •

	An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college
	or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or
	university:

0	An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from
	activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment
	income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975.
	 See section 509(a)(2). (Complete Part III.)

1 An organization organized and operated exclusively to test for public safety. See section 509(a				organized and	i operateu	i exclusively	/ 10 1651	on public	salely. See	Section Sus(a)
---	--	--	--	---------------	------------	---------------	-----------	-----------	-------------	----------------

12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.

а **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B.

b	Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having
	control or management of the supporting organization vested in the same persons that control or manage the supported
	 organization(s). You must complete Part IV, Sections A and C.

:	Type III functionally integrated. A supporting of	organization operated in connection with,	and functionally integrated with,
	its supported organization(s) (see instructions).	You must complete Part IV, Sections A	, D, and E.

Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) d that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V.

Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III е functionally integrated, or Type III non-functionally integrated supporting organization.

Enter the number of supported organizations f

g Provide the following information	n about the supporte	d organization(s).				
(i) Name of supported	(ii) EIN	(iii) Type of organization	(iv) Is the orga in your governi	inization listed	(v) Amount of monetary	(vi) Amount of other
organization		(described on lines 1-10	Yes	No	support (see instructions)	support (see instructions)
		above (see instructions))				
Total						

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. 832021 10-11-18 Schedule A (Form 990 or 990-EZ) 2018 13

^{2018.05080} SUNY IMPACT FOUNDATION, I 6519.0_1

Schedule A	A (Form 990 or 990-E	Z) 2018	SUNY	IMPACT	FOUNDATION,	INC.
Part II	Support Sche	dule fo	or Orgar	nizations D	Described in Section	ons 170

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

See	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")			1073656.	214,579.	1459205.	2747440.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3			1073656.	214,579.	1459205.	2747440.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						840,453.
6	Public support. Subtract line 5 from line 4.						1906987.
	tion B. Total Support	•		•	•		
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
	Amounts from line 4			1073656.	214,579.	1459205.	2747440.
8	Gross income from interest,				-		
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources				46.	1,825.	1,871.
9	Net income from unrelated business						
-	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)						
11	Total support. Add lines 7 through 10						2749311.
12	Gross receipts from related activities,	etc. (see instruction	ns)			12	
	First five years. If the Form 990 is for						
	organization, check this box and stor						►X
Se	ction C. Computation of Publi						
14	Public support percentage for 2018 (I	ine 6, column (f) di	vided by line 11, c	olumn (f))		14	%
15	Public support percentage from 2017					15	%
16a	33 1/3% support test - 2018. If the c					ore, check this bo>	k and
	stop here. The organization qualifies						
b	33 1/3% support test - 2017. If the c	organization did no	t check a box on				
	and stop here. The organization qual	ifies as a publicly s	supported organization	ation			
17a	10% -facts-and-circumstances test						
	and if the organization meets the "fac	ts-and-circumstand	ces" test, check th	nis box and stop h	ere. Explain in Pa	t VI how the organ	nization
	meets the "facts-and-circumstances"	test. The organizat	tion qualifies as a	publicly supported	organization		
b	10% -facts-and-circumstances test	-	-				
	more, and if the organization meets th	-					
	organization meets the "facts-and-circ	umstances" test.	The organization o	ualifies as a public	ly supported organ	nization	
18	Private foundation. If the organization		•		, e		
						dule A (Form 990	

Schedule A (Form 990 or 990-EZ) 2018 SUNY IMPACT FOUNDATION, INC. Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	tion A. Public Support			T	1	1	
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that						
	are not an unrelated trade or bus-						
	iness under section 513						
4	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and						
	3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disgualified persons that						
	exceed the greater of \$5,000 or 1% of the						
	amount on line 13 for the year						
	Add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
	Amounts from line 6						
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b	Unrelated business taxable income						
	(less section 511 taxes) from businesses						
	acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital						
13	assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.)						
14	First five years. If the Form 990 is for	r the organization'	s first, second, thi	rd, fourth, or fifth t	ax year as a sectio	on 501(c)(3) organiza	ation,
	check this box and stop here						
Sec	ction C. Computation of Publi						
15	Public support percentage for 2018 (I	ine 8, column (f), c	divided by line 13,	column (f))		15	%
16	Public support percentage from 2017	Schedule A, Part	III, line 15			16	%
Sec	ction D. Computation of Invest	stment Incom	e Percentage				
17	Investment income percentage for 20)18 (line 10c, colu	mn (f), divided by l	ine 13, column (f))		17	%
18	Investment income percentage from	2017 Schedule A,	Part III, line 17			18	%
19a	33 1/3% support tests - 2018. If the	organization did r				33 1/3%, and line 1	7 is not
	more than 33 1/3%, check this box ar						
b	33 1/3% support tests - 2017. If the	organization did r	not check a box or	n line 14 or line 19	a, and line 16 is m	ore than 33 1/3%, a	and
	line 18 is not more than 33 1/3%, che	ck this box and s '	top here. The orga	anization qualifies	as a publicly supp	orted organization	
20	Private foundation. If the organization	n did not check a	box on line 14, 19	a, or 19b, check t	his box and see in	structions	
83202	3 10-11-18		1 6		Scl	nedule A (Form 99	0 or 990-EZ) 2018

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Schedule A (Form 990 or 990-EZ) 2018 SUNY IMPACT FOUNDATION, INC.

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and *if you checked 12a or 12b in Part I, answer (b) and (c) below.*
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If* "Yes," *describe in* **Part VI** *how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If* "Yes," *explain in* **Part VI** *what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in* **Part VI.**
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? *If* "Yes." *complete Part I of Schedule L (Form 990 or 990-EZ).*
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If* "Yes," *provide detail in* **Part VI.**
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If* "Yes," *answer 10b below.*
- **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

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10b

Yes No

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Schedule A (Form 990 or 990-EZ) 2018 SUNY IMPACT FOUNDATION, INC. **-***1892 Page 5 Part IV Supporting Organizations (continued)

			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)			
	below, the governing body of a supported organization?	11a		
b	A family member of a person described in (a) above?	11b		
C	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c		
Sec	tion B. Type I Supporting Organizations			
			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to			
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or			
	controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Sec	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Sec	tion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
_	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how	-		
-	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's	•		
<u>Sec</u>	supported organizations played in this regard. tion E. Type III Functionally Integrated Supporting Organizations	3		
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions)	•		
a h	The organization satisfied the Activities Test. <i>Complete</i> line 2 <i>below.</i> The organization is the parent of each of its supported organizations. <i>Complete</i> line 3 <i>below.</i>			
b				
с 2	The organization supported a governmental entity. <i>Describe in</i> Part VI <i>how you supported a government entity (see inst.</i> Activities Test. Answer (a) and (b) below.	ructions)	Yes	No
2 a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of		163	
u	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more			
-	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			
	reasons for the organization's position that its supported organization(s) would have engaged in these			
	activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer (a) and (b) below.			
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? <i>Provide details in</i> Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Yes." describe in Part VI the role played by the organization in this regard.	3b		

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Schedule A (Form 990 or 990-EZ) 2018

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Schedule A (Form 990 or 990-EZ) 2018 SUNY IMPACT FOUNDATION, INC. Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI.) See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income			(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain		1		
2 Recoveries of prior-year distribut	ions	2		
3 Other gross income (see instruct	ions)	3		
4 Add lines 1 through 3		4		
5 Depreciation and depletion		5		
6 Portion of operating expenses pa	aid or incurred for production or			
collection of gross income or for	management, conservation, or			
maintenance of property held for	production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract	lines 5, 6, and 7 from line 4)	8		
Section B - Minimum Asset Amount			(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of al	non-exempt-use assets (see			
instructions for short tax year or	assets held for part of year):			
a Average monthly value of securit	ies	1a		
b Average monthly cash balances		1b		
c Fair market value of other non-ex	empt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)		1d		
e Discount claimed for blockage of	or other			
factors (explain in detail in Part)	/1):			
2 Acquisition indebtedness applica	able to non-exempt-use assets	2		
3 Subtract line 2 from line 1d		3		
4 Cash deemed held for exempt us	se. Enter 1-1/2% of line 3 (for greater amount,			
see instructions)		4		
5 Net value of non-exempt-use ass	ets (subtract line 4 from line 3)	5		
6 Multiply line 5 by .035		6		
7 Recoveries of prior-year distribut	ions	7		
8 Minimum Asset Amount (add li	ne 7 to line 6)	8		
Section C - Distributable Amount				Current Year
1 Adjusted net income for prior year	ar (from Section A, line 8, Column A)	1		
2 Enter 85% of line 1		2		
3 Minimum asset amount for prior	year (from Section B, line 8, Column A)	3		
4 Enter greater of line 2 or line 3		4		
5 Income tax imposed in prior year		5		
· · · ·	line 5 from line 4, unless subject to			
emergency temporary reduction		6		
	ear is the organization's first as a non-functiona	Illy integrate	d Type III supporting orga	nization (see

Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

Schedule A (Form 990 or 990-EZ) 2018

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Schedule A (Form 990 or 990-EZ) 2018 SUNY IMPACT FOUNDATION, INC.

Pa	t V Type III Non-Functionally Integrated 509(a)(3) Supporting Orga	nizations (continued)	
Sect	on D - Distributions		(*********	Current Year
1	Amounts paid to supported organizations to accomplish exer	mpt purposes		
2	Amounts paid to perform activity that directly furthers exemp	t purposes of supported		
	organizations, in excess of income from activity			
3	Administrative expenses paid to accomplish exempt purpose	es of supported organizations	3	
4	Amounts paid to acquire exempt-use assets			
5	Qualified set-aside amounts (prior IRS approval required)			
6	Other distributions (describe in Part VI). See instructions.			
7	Total annual distributions. Add lines 1 through 6.			
8	Distributions to attentive supported organizations to which the	ne organization is responsive		
	(provide details in Part VI). See instructions.			
9	Distributable amount for 2018 from Section C, line 6			
10	Line 8 amount divided by line 9 amount			
		(i)	(ii)	(iii)
Sect	on E - Distribution Allocations (see instructions)	Excess Distributions	Underdistributions Pre-2018	Distributable Amount for 2018
1	Distributable amount for 2018 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2018 (reason-			
	able cause required- explain in Part VI). See instructions.			
3	Excess distributions carryover, if any, to 2018			
a	From 2013			
b	From 2014			
C	From 2015			
d	From 2016			
e	From 2017			
f	Total of lines 3a through e			
g	Applied to underdistributions of prior years			
h	Applied to 2018 distributable amount			
i	Carryover from 2013 not applied (see instructions)			
j	Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4	Distributions for 2018 from Section D,			
	line 7: \$			
a	Applied to underdistributions of prior years			
b	Applied to 2018 distributable amount			
c	Remainder. Subtract lines 4a and 4b from 4.			
5	Remaining underdistributions for years prior to 2018, if			
	any. Subtract lines 3g and 4a from line 2. For result greater			
	than zero, explain in Part VI. See instructions.			
6	Remaining underdistributions for 2018. Subtract lines 3h			
	and 4b from line 1. For result greater than zero, explain in			
	Part VI. See instructions.			
7	Excess distributions carryover to 2019. Add lines 3j and 4c.			
8	Breakdown of line 7:			
	Excess from 2014			
	Excess from 2015			
	Excess from 2016			
	Excess from 2017			
	Excess from 2018			

Schedule A (Form 990 or 990-EZ) 2018

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Schedule A (Form 990 or 990-EZ) 2018 SUNY IMPACT FOUNDATION, INC
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Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

PART II, SHORT YEAR EXPLANATION:

Part VI

THE ORGANIZATION WAS INCORPORATED ON SEPTEMBER 27, 2016. ACCORDINGLY

THE FISCAL PERIOD ENDING JUNE 30, 2017 IS A SHORT YEAR.

Schedule A (Form 990 or 990-EZ) 2018

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Schedule A

Identification of Excess Contributions Included on Part II, Line 5

-*1892

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2018
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** Do Not File **
*** Not Open to Public Inspection ***

Contributor's Name	Total Contributions	Excess Contributions
KATHY GREENBERG	500,000.	445,014.
IBM	102,500.	47,514.
BARBARA-LEE DIAMONSTEIN-SPIELVOGEL AND CARL SPIELVOGEL	120,000.	65,014.
MJS FOUNDATION, INC.	150,000.	95,014.
FOUNDATION TO PROMOTE OPEN SOCIETY	114,841.	59,855.
KRISTINA JOHNSON	143,000.	88,014.
NATIONAL GRID	65,000.	10,014.
TIAA	85,000.	30,014.
Total Excess Contributions to Schedule A, Part II, Line 5		840,453.

Department of the Treasury

Internal Revenue Service

9 0)

Supplemental Financial Statements ► Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990.

		Go to www.irs.gov/Form990 fo	r instructions and the latest information.
--	--	------------------------------	--



Nam	e of the organization SUNY IMPACT FOUNDAT	TION, INC.	Employer identification number **-**1892
Par			s or Accounts. Complete if the
	organization answered "Yes" on Form 990, Part IV, line		
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in v	writing that the assets held in donor adv	l vised funds
5	are the organization's property, subject to the organization's e	0	
6	Did the organization inform all grantees, donors, and donor ad		
U	for charitable purposes and not for the benefit of the donor or		
	impermissible private benefit?		ľ – –
Par		anization answered "Ves" on Form 990) Part IV line 7
1	Purpose(s) of conservation easements held by the organization		, i art iv, inc 7.
•	Preservation of land for public use (e.g., recreation or ed		istorically important land area
	Protection of natural habitat		ertified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualifi	ind conservation contribution in the form	n of a conservation assement on the last
2	day of the tax year.		Held at the End of the Tax Yea
•			
a h			
b	Total acreage restricted by conservation easements Number of conservation easements on a certified historic stru	ucture included in (a)	
C d			
d	Number of conservation easements included in (c) acquired a	-	
2	listed in the National Register		
3	Number of conservation easements modified, transferred, rele	eased, extinguished, or terminated by th	
4	year ► Number of states where property subject to conservation eas	omont is located	
5	Does the organization have a written policy regarding the peri		
5	violations, and enforcement of the conservation easements it		
6	Staff and volunteer hours devoted to monitoring, inspecting, h		
6	Stan and volunteer nours devoted to monitoring, inspecting, i	narioning of violations, and enforcing co	inservation easements during the year
7	Amount of expanses incurred in manifering increating hand	ling of violations, and onforcing concor	ation accompate during the year
7	Amount of expenses incurred in monitoring, inspecting, handl	ing of violations, and emorcing conserv	valion easements during the year
•	Does each conservation easement reported on line 2(d) above	a action the requirements of a action 17	
8		· ·	
•	and section 170(h)(4)(B)(ii)? In Part XIII, describe how the organization reports conservation		
9			
	include, if applicable, the text of the footnote to the organizati	ion's infancial statements that describe	s the organization's accounting for
Par	t III Organizations Maintaining Collections of	Art. Historical Treasures, or (Other Similar Assets
	Complete if the organization answered "Yes" on Form		
10	· · · · · · · · · · · · · · · · · · ·		mont and balance aboat works of art
Ia	If the organization elected, as permitted under SFAS 116 (AS historical treasures, or other similar assets held for public exh		
		, ,	rance of public service, provide, in Part Alli,
h	the text of the footnote to its financial statements that describ		nt and balance about works of out historical
b	If the organization elected, as permitted under SFAS 116 (AS)		
	treasures, or other similar assets held for public exhibition, ed	lucation, or research in furtherance of p	bublic service, provide the following amounts
	relating to these items:		
	(i) Revenue included on Form 990, Part VIII, line 1		N .
~			
2	If the organization received or held works of art, historical trea		cial gain, provide
	the following amounts required to be reported under SFAS 11	16 (ASC 958) relating to these items:	

27

a Revenue included on Form 990, Part VIII, line 1

b Assets included in Form 990, Part X

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. 832051 10-29-18

Schedule D (Form 990) 2018

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Sche		PACT FOUND						**_**	*1892	2 Pa	age 2
Par	t III Organizations Maintaining C	ollections of Ar	t, Histo	orical Tre	easures, o	r Othe	r Simila	r Assets	s (contin	ued)	
3	Using the organization's acquisition, accession								•	,	
	(check all that apply):										
а	Public exhibition	c	1 🗌 I	Loan or exc	hange progra	ams					
b	Scholarly research	e		Other							
с	Preservation for future generations										
4	Provide a description of the organization's co	ollections and explai	n how th	ey further th	ne organizatio	on's exer	npt purpo	se in Part	XIII.		
5	During the year, did the organization solicit o										
	to be sold to raise funds rather than to be ma								Yes		No
Par	t IV Escrow and Custodial Arrang					"Yes" on	Form 990	, Part IV,	line 9, or		
	reported an amount on Form 990, Pa	rt X, line 21.		-							
1a	Is the organization an agent, trustee, custodi	an or other intermed	liary for o	contribution	s or other as	sets not	included				
	on Form 990, Part X?								Yes		No
b	If "Yes," explain the arrangement in Part XIII										
									Amount		
с	Beginning balance						. 1c				
d	Additions during the year						. 1d				
	Distributions during the year										
f	Ending balance						. 1f				
2a	Did the organization include an amount on Fe						ity?	🗆	Yes		No
b	If "Yes," explain the arrangement in Part XIII.										
Par	t V Endowment Funds. Complete i	if the organization ar	swered	"Yes" on Fo	orm 990, Part	: IV, line ⁻	10.				
		(a) Current year	(b) P	rior year	(c) Two yea	rs back	(d) Three y	/ears back	(e) Four	years	back
1a	Beginning of year balance										
b	Contributions	10,000.									
с	Net investment earnings, gains, and losses										
d	Grants or scholarships										
е	Other expenditures for facilities										
	and programs										
f	Administrative expenses										
g	End of year balance	10,000.									
2	Provide the estimated percentage of the curr		e (line 1o	a. column (a)) held as:						
a	Board designated or quasi-endowment	,	%	, ,	,,,						
b	Permanent endowment 100.00	%	_/*								
c	Temporarily restricted endowment	%									
-	The percentages on lines 2a, 2b, and 2c sho										
3a	Are there endowment funds not in the posse	-	ation that	t are held ar	nd administer	red for th	e organiza	ation			
	by:						e ergunzi		ſ	Yes	No
	(i) unrelated organizations								3a(i)	X	
									3a(ii)		Х
b	If "Yes" on line 3a(ii), are the related organiza										
4	Describe in Part XIII the intended uses of the									1	
Par	t VI Land, Buildings, and Equipm										
	Complete if the organization answere	d "Yes" on Form 990), Part IV	, line 11a. S	See Form 990), Part X,	line 10.				
	Description of property	(a) Cost or c	other	(b) Cost	t or other	(c) A	ccumulate	ed	(d) Bool	<pre>< value</pre>	е
		basis (investr		• •	(other)		preciation				
1a	Land										
b	Buildings										
	Leasehold improvements										
	Equipment										
	Other										
	Add lines 1a through 1e. (Column (d) must e		X colum	n (R) line 1	0c)						0.
		gaar onn ooo, r all			<u></u>			Schedule	D (Form	990)	-

Part VII Investments - Other Securities								
Schedule D	(Form 990) 20	018 SI	UNY I	IMPACT	FOUNDATION,	INC.		

(1)		Complete if the organization answered "Yes" of	on Form 990, Part IV, lir	ne 11b. See Form 990, F	Part X, line 12.	
2) Cosely-held equity interests	(a) Descripti	ION Of SECURITY OF Category (including name of security)	(b) Book value	(c) Method of va	aluation: Cost or en	d-of-year market value
a) One- (A) BENEFICIAL INTEREST IN (B) UBST DIGATERM PORTFOLIO 295,546. END-OF-YEAR MARKET VALUE (C) (D) (D) (B) (D) (D) (B) (D) (D) (B) (D) (D) (C) (D) (D) (G) (D) (E) (E) (A) Description of investment (D) Book value (e) Method of valuation: Cost or end of year market value (D) (D) (E) (E) (E) (G) (D) (E) (E) (E) (G) (D) (D) (E) (E) (G) (D) Method Assets. (D) Description (D) Book value (D) Book value (I) (D) Description of insult equal Form 990, Part X, col. (E) line 13.) (D) (D) Book value (1) Financial	derivatives				
(A) BENEFICTAL INTEREST IN (B) UBF LONG-TERM PORTFOLIO 295,546. (C) (D) (D) (D) (D) (D) (E) (D) (F) (D) (G) (D) (F) (D) (G) (D) (G) (D) (G) (D) (G) (D) (G) (D) (G) (D) (A) (D) (A) (D) (A) (D) (A) (D) (D) (D) (D) (D) (A) (D) (D) (D) (D) (D) (G) (D) (G) </td <td></td> <td>eld equity interests</td> <td></td> <td></td> <td></td> <td></td>		eld equity interests				
(B) UBF LONG-TERM PORTFOLIO 295,546. END-OF-YEAR MARKET VALUE (C) (C) (C) (C) (D) (C) (C) (C) (E) (C) (C) (C) (E) (C) (C) (C) (E) (C) (C) (C) (C) (E) (C) (C) (C) (C) (G) (C) (C) (C) (C) (G) (C) (C) (C) (C) (G) (C) (C) (C) (C) (C) (G) (C) (C) (C) (C) (C) (C) (G) (C)	3) Other					
(C) (C) (C) (D) (C) (C) (E) (C) (C) (F) (C) (C) (G) (C) (C) (A) (C) (C) (B) (C) (C) (C) (D) (
(D) (E) (F) (G) (G) ((B) UBI	F LONG-TERM PORTFOLIO	295,546	• END-OF-YI	EAR MARKET	VALUE
(E) (G) (G) (G) (G) (G) (G) (D) (a) (D) (b) (D) (c)	(C)					
(F) (G) (G) (G) (H) (H) (H)	(D)					
(G) (H) (H)	(E)					
(H) 295,546. Part VIII Investments - Program Related. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13. (a) Description of investment (b) Book value (c) Method of valuation: Cost or end-of-year market value (1) (a) (b) Book value (c) Method of valuation: Cost or end-of-year market value (a) (c) (c) Method of valuation: Cost or end-of-year market value (a) (c) (c) (c) (a) (c) (c) (c) (a) (c) (c) (c) (a) (c) (c) (c) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c) (a) (c) (c) (c) (c) (c) (c) (c) (a) (c) (c) (c) (b) (c) (c) (c) (c) (c) (c) (c) (a) (c) (c) (c) (c) (c) (c) (c) <td>(F)</td> <td></td> <td></td> <td></td> <td></td> <td></td>	(F)					
total. (Coll. (b) must equal Form 990, Part X, col. (B) line 12.) 295, 546. Part VIIII Investments - Program Related. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.	(G)					
Part VIII Investments - Program Related. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13. (a) Description of investment (b) Book value (c) Method of valuation: Cost or end-of-year market value (a) Description of investment (b) Book value (c) Method of valuation: Cost or end-of-year market value (a) Description of investment (b) Book value (c) Method of valuation: Cost or end-of-year market value (a) Description (c) Method of valuation: Cost or end-of-year market value (a) Description (c) Method of valuation: Cost or end-of-year market value (a) Description (c) Method of valuation: Cost or end-of-year market value (a) Description (c) Method of valuation: Cost or end-of-year market value (a) Description (c) Method of valuation: Cost or end-of-year market value (a) Description of investment (c) Description of part X, col. (B) line 13.) (b) Book value (c) Description (b) Book value (c) Description of part X, col. (B) line 15.) (c) Description of part	(H)					
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(4)	(2)					
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(6) (7) (8) (7) (9) (7) (9) (7) (9) (7) (9) (7) (9) (7) (9) (7) (9) (7) (9) (8) (1) (9) (2) (9) (3) (9) (4) (1) (6) (1) (7) (8) (9) (1) (6) (1) (7) (1) (8) (1) (9) (1) (6) (1) (7) (1) (8) (1) (9) (1) (1) (1) (2) (1) (1) (1) (2) (1) (3) (1) (4) (1) (1) Federal income taxes (2) (3) (3) (1) (4) (2) (3	(4)					
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(8)	(6)					
(9)	(7)					
(9)	(8)					
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(2) (3) (3) (4) (5) (6) (7) (7) (8) (9) Fortal. (Column (b) must equal Form 990, Part X, col. (B) line 15.) (7) (8) (9) Fortal. (Column (b) must equal Form 990, Part X, col. (B) line 15.) (7) Fortal. (Column (b) must equal Form 990, Part X, col. (B) line 15.) (7) Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25. . (a) Description of liability (b) Book value (1) Federal income taxes (2) (3) (4) (1) Federal income taxes (5) (2) (6) (7) (7) (1) Column (b) Column (Column						(b) Book value
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(7) (8) (9) (9) Other Liabilities. (9) Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25. Complete if the organization of liability (b) Book value (1) Federal income taxes (2) (3) (4) (5) (6) (7) (1)						
(8) (9) Fortal. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶ Part X Other Liabilities. Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25. . (a) Description of liability (b) Book value (1) Federal income taxes (2) (3) (4) (5) (6) (7)						
(9) otal. (Column (b) must equal Form 990, Part X, col. (B) line 15.) Part X Other Liabilities. Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25. (a) Description of liability (b) Book value (1) Federal income taxes (2) (3) (4) (5) (6) (7)						
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(1) Federal income taxes (2) (3) (4) (5) (6) (7)		Complete if the organization answered "Yes" of	on Form 990, Part IV, lir	ie 11e or 11f. See Form	990, Part X, line 25	j
(2) (3) (4) (5) (6) (7)	•	(a) Description of liability		(b) Book value		
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		nn (h) must aqual Form 000 Dort V and (D) line	25)			
otal. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶				to the organization's fir	ancial statomonto i	hat reports the

Schedule D (Form 990) 2018

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	dule D (Form 990) 2018 SUNY IMPACT FOUNDATION, IN				^^^1892 Page 4			
Pa	Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.							
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.							
1	Total revenue, gains, and other support per audited financial statements			1	1,735,106.			
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:							
а	Net unrealized gains (losses) on investments	. 2a	22,441.					
b	Donated services and use of facilities	2b	137,635.					
с	Recoveries of prior year grants	2c						
d	Other (Describe in Part XIII.)	2d	225,340.					
е	Add lines 2a through 2d			2e	385,416.			
3	Subtract line 2e from line 1			3	1,349,690.			
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:							
а	Investment expenses not included on Form 990, Part VIII, line 7b	. 4a						
b	Other (Describe in Part XIII.)	4b						
	Add lines 4a and 4b			4c	0.			
C								
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I. line 12.)			5	1,349,690.			
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	ents With	Expenses per R	•				
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I. line 12.)	ents With	Expenses per R	•	n.			
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	ents With	Expenses per R	•				
5 Pa	Total revenue. Add lines 3 and 4c. (<i>This must equal Form 990, Part I, line 12.</i>) rt XII Reconciliation of Expenses per Audited Financial Statem Complete if the organization answered "Yes" on Form 990, Part IV, line 12a	ents With	Expenses per R	letur	n.			
5 Ра 1	Total revenue. Add lines 3 and 4c. (<i>This must equal Form 990, Part I, line 12.</i>) t XII Reconciliation of Expenses per Audited Financial Statemed Complete if the organization answered "Yes" on Form 990, Part IV, line 12a Total expenses and losses per audited financial statements	ents With	Expenses per R	letur	n.			
5 Pa 1 2	Total revenue. Add lines 3 and 4c. (<i>This must equal Form 990, Part I, line 12.</i>) rt XII Reconciliation of Expenses per Audited Financial Statement Complete if the organization answered "Yes" on Form 990, Part IV, line 12a Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25:	ents With	Expenses per R	letur	n.			
5 Pa 1 2 a	Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I. line 12.) Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I. line 12.) Reconciliation of Expenses per Audited Financial Statement Complete if the organization answered "Yes" on Form 990, Part IV, line 12a Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities	ents With	137,635.	letur	n.			
5 Pa 1 2 a b c	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Reconciliation of Expenses per Audited Financial Statement Complete if the organization answered "Yes" on Form 990, Part IV, line 12a Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Prior year adjustments	ents With	Expenses per R	letur	n. <u>1,328,361.</u>			
5 Pa 1 2 a b c	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Reconciliation of Expenses per Audited Financial Statement Complete if the organization answered "Yes" on Form 990, Part IV, line 12a Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses	2a 2b 2c 2d	Expenses per R 137,635. 225,340.	letur	n. <u>1,328,361.</u> 362,975.			
5 Pa 1 2 a b c	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Reconciliation of Expenses per Audited Financial Statement Complete if the organization answered "Yes" on Form 990, Part IV, line 12a Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Other (Describe in Part XIII.)	ents With 2a 2b 2c 2d	Expenses per R 137,635. 225,340.	1	n. <u>1,328,361.</u>			
5 Pa 1 2 a b c d e	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Reconciliation of Expenses per Audited Financial Statements Complete if the organization answered "Yes" on Form 990, Part IV, line 12a Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines 2a through 2d	ents With 2a 2b 2c 2d	Expenses per R 137,635. 225,340.	1 2e	n. <u>1,328,361.</u> 362,975.			
5 Pa 1 2 a b c d e 3	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Reconciliation of Expenses per Audited Financial Statements Complete if the organization answered "Yes" on Form 990, Part IV, line 12a Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines 2a through 2d Subtract line 2e from line 1	ents With	Expenses per R 137,635. 225,340.	1 2e	n. <u>1,328,361.</u> 362,975.			
5 Pa 1 2 a b c d e 3 4 a	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Reconciliation of Expenses per Audited Financial Statements Complete if the organization answered "Yes" on Form 990, Part IV, line 12a Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines 2a through 2d Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1:	ents With 2a 2b 2c 2d 4a	Expenses per R 137,635. 225,340.	1 2e	n. <u>1,328,361.</u> 362,975.			
5 Pa 1 2 a b c d e 3 4 a	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Reconciliation of Expenses per Audited Financial Statements Complete if the organization answered "Yes" on Form 990, Part IV, line 12a Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines 2a through 2d Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b	ents With 2a 2b 2c 2d 4a 4b	Expenses per R	1 2e	n. <u>1,328,361.</u> <u>362,975.</u> <u>965,386.</u> 0.			
5 Pa 1 2 a b c d e 3 4 a b c 5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Reconciliation of Expenses per Audited Financial Statements Complete if the organization answered "Yes" on Form 990, Part IV, line 12a Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines 2a through 2d Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b Other (Describe in Part XIII.)	ents With 2a 2b 2c 2d 2d	Expenses per R	1 2e 3	n. <u>1,328,361.</u> <u>362,975.</u> <u>965,386.</u>			

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4:

FUNDS ARE TO BE HELD IN PERPETUITY, WITH INCOME USED FOR STUDENT

SCHOLARSHIPS.

PART X, LINE 2:

THE ORGANIZATION WAS INCORPORATED IN THE STATE OF NEW YORK AND IS EXEMPT

FROM FEDERAL, STATE AND LOCAL INCOME TAXES UNDER SECTION 501(C)(3) OF THE

CODE AND HAS BEEN CLASSIFIED AS OTHER THAN A PRIVATE FOUNDATION. THERE WAS

NO UNRELATED BUSINESS INCOME FOR THE PERIOD ENDED JUNE 30, 2019.

THEREFORE, NO PROVISION FOR INCOME TAXES HAS BEEN MADE IN THE ACCOMPANYING

30

FINANCIAL STATEMENTS.

832054 10-29-18

Schedule D (Form 990) 2018 SUNY IMPACT FOUNDATION, INC. Part XIII Supplemental Information (continued)	**-**1892 Page 5
PART XI, LINE 2D - OTHER ADJUSTMENTS:	
DIRECT BENEFIT TO DONOR	121,114.
DIRECT FUNDRAISING EXPENSE	104,226.
TOTAL TO SCHEDULE D, PART XI, LINE 2D	225,340.
PART XII, LINE 2D - OTHER ADJUSTMENTS:	
DIRECT BENEFIT TO DONOR	121,114.
DIRECT FUNDRAISING EXPENSE	104,226.
TOTAL TO SCHEDULE D, PART XII, LINE 2D	225,340.
	Schedule D (Form 990) 2018

SCHEDULE G	Suppleme	ntal Information Regarding	Fund	raisi	ing or Gaming A	ctiv	ities	OMB No. 1545-0047	
(Form 990 or 990-EZ) Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.								2018	
epartment of the Treasury Attach to Form 990 or Form 990-EZ.									
Internal Revenue Service	Revenue Service Go to www.irs.gov/Form990 for instructions and the latest information.								
Name of the organization Employer identification number SUNY IMPACT FOUNDATION, INC. **-***1892									
		Complete if the organization answe	red "Y	es" or	n Form 990, Part IV, I	ine 1	7. Form 990-E2	Z filers are not	
· · ·	complete this part	ed funds through any of the followin	a activ	ities (Check all that apply				
a Mail solicitat	-		-		overnment grants				
	email solicitations			•	nment grants				
c Phone solici d In-person so		g Special	fundra	ising	events				
		r oral agreement with any individual	(includ	ling of	ficers, directors, trus	tees,	or		
		art VII) or entity in connection with pr			•		Ye		
b If "Yes," list the 10 compensated at le	0	viduals or entities (fundraisers) pursua	ant to a	agreer	ments under which th	ne fur	ndraiser is to b	e	
						()	A	1	
(i) Name and addres or entity (fund		(ii) Activity	(iii) fundr have cr or con contribu	aiser ustody trol of	(iv) Gross receipts from activity	to (c	Amount paid or retained by) fundraiser ted in col. (i)	(vi) Amount paid to (or retained by) organization	
			Yes	No					
		n is registered or licensed to solicit c	ontrib	 ⊔tions	or has been notified	itise	exempt from re		
or licensing.									
LHA For Paperwork Re	eduction Act Noti	ce, see the Instructions for Form 9	90 or	990-E	Z. 9	Schee	dule G (Form	990 or 990-EZ) 2018	

832081 10-03-18

Schedule G (Form 990 or 990-EZ) 2018 SUNY IMPACT FOUNDATION, INC.

-1892 Page 2

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1 CHANCELLOR INAUGURATION	(b) Event #2	(c) Other events NONE	(d) Total events (add col. (a) through
10		(event type)	(event type)	(total number)	– col. (c))
aniia 1	Gross receipts	980,412.			980,412
2	Less: Contributions	866,412.			866,412
3	Gross income (line 1 minus line 2)	114,000.			114,000
4	Cash prizes				
5	Noncash prizes				
6	Rent/facility costs				
6 7	Food and beverages	81,867.			81,867
5 8	Entertainment	39,247. 104,226.			<u>39,247</u> 104,226
9	Other direct expenses	104,226.			104,226
10	Direct expense summary. Add lines 4 through	n 9 in column (d)		►	225,340
11					-111,340
art I	Gaming. Complete if the organization a \$15,000 on Form 990-EZ, line 6a.	answered "Yes" on Form		reported more than	
Levelue		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c
1	Gross revenue				
2	Cash prizes				
Siladxi	Noncash prizes				
asiladization	Rent/facility costs				
5	Other direct expenses				
6	Volunteer labor	└── Yes % └── No	└── Yes % └── No	└── Yes % └── No	
7	Direct expense summary. Add lines 2 through	n 5 in column (d)			
8	Net gaming income summary. Subtract line 7	from line 1. column (d)		•	
	ter the state(s) in which the organization condu the organization licensed to conduct gaming ac		tates?		Yes N
	No," explain:				
	ere any of the organization's gaming licenses re	evoked, suspended, or te	rminated during the tax v	/ear?	Yes N
	Yes," explain:				
_					
	0-03-18			Schedule G (Fo	vrm 000 or 000

Sch	edule G (Form 990 or 990-EZ) 2018 SUNY IMPACT FOUNDATION, INC. **	-***1892	2 Page 3
11		Yes	No
12	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed		
	to administer charitable gaming?	Yes	No No
13	Indicate the percentage of gaming activity conducted in:		
	The organization's facility	13a	%
	An outside facility		%
	Enter the name and address of the person who prepares the organization's gaming/special events books and records:		
	Name		
	Address		
		<u> </u>	
15 a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	Yes	No
k	If "Yes," enter the amount of gaming revenue received by the organization > \$ and the amount		
	of gaming revenue retained by the third party ►\$		
c	If "Yes," enter name and address of the third party:		
	Nama		
	Address 🕨		
16	Gaming manager information:		
	Name		
	Gaming manager compensation 🕨 💲		
	Description of services provided 🕨		
	Director/officer Employee Independent contractor		
47			
	Mandatory distributions:		
č	I Is the organization required under state law to make charitable distributions from the gaming proceeds to	Ves	🗌 No
ŀ	retain the state gaming license? Denter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the	[1] 163	
	organization's own exempt activities during the tax year > \$		
Pa	rt IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and F	Part III, lines 9	9b, 10b,
	15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.		
_			
8320	83 10-03-18 Schedule G (Fo	orm 990 or 99	0-EZ) 2018
	34		

2018.05080 SUNY IMPACT FOUNDATION, I 6519.0_1

Schedule G (Form 990 or 990-EZ)	SUNY	IMPACT	FOUNDATION,	INC.	
Part IV Supplemental Infor	mation /	oontinued)			

Supplemental information (continued)	
	Schedule G (Form 990 or 990-EZ)

832084 04-01-18

SCHEDULE I		G	arants and Oth	er Assistan	ce to Organ	izations.		OMB No. 1545-	-0047
(Form 990)		Go	vernments, an ete if the organization	d Individual	s in the Ŭni ⁻	ted States		201	8
Department of the Treasury		Compi	ete il the organization	Attach to For		t IV, iiile 21 of 22.		Open to Pu	-
Internal Revenue Service			Go to www.ir	s.gov/Form990 fo	r the latest inform	nation.		Inspectio	on
Name of the organization		CT FOUNDA	FION, INC.					Employer identification r * * - * * * 1	number 892
Part I General In	formation on Grants a		·					•	
•	ation maintain records t ward the grants or assis		•			J. J			No
2 Describe in Part	IV the organization's pro	cedures for monito	oring the use of grant	funds in the United	States.				
Part II Grants and	d Other Assistance to I	Domestic Organiz	ations and Domestic	Governments. C	complete if the orga	anization answered "Y	es" on Form 990, Par	t IV, line 21, for any	
recipient th	nat received more than \$	5,000. Part II can		onal space is need	ed.	(f) Mothod of	1	1	
. ,	dress of organization vernment	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grar or assistance	nt
ROCKLAND COMMUNIT	Y COLLEGE								
145 COLLEGE ROAD									
SUFFERN, NY 10901		••*:* <u></u> **-*	**5303	24,250.	0.			VETERANS PROGRAM	
SUNY NEW PALTZ 1 HAWK DRIVE									
NEW PALTZ, NY 125	61	••*:* <u></u> **-*	**3200	148,600.	0.			VETERANS PROGRAM	
NASSAU COMMUNITY FOUNDATION - 1 ED GARDEN CITY, NY 1	UCATION DRIVE -	••*:* <u></u> **-*	\$ØB60.¥(3)	13,800.	0.			VETERANS PROGRAM	
NIAGARA COMMUNITY 3111 SAUNDERS SET SANBORN, NY 14132	FLEMENT	••*:* <u></u> **-*	**7332	5,060.	0.			VETERANS FUND	
JEFFERSON COMMUNI									
WATERTOWN, NY 136	01	••*:* <u></u> **-*	**5812	70,400.	0.			VETERANS PROGRAM	
SUNY EMPIRE STATE 1 UNION AVE	COLLEGE								
SARATOGA SPRINGS,	NY 12866	••*:* <u></u> **-*	**3200	40,000.	0.			VETERANS PROGRAM	
2 Enter total numb	er of section 501(c)(3) ar	nd government org	anizations listed in the	e line 1 table				►	12.
3 Enter total numb	er of other organizations	s listed in the line 1	table						9.
LHA For Paperwork	Reduction Act Notice,	see the Instruction	ons for Form 990.					Schedule I (Form 990	J) (2018)

SUNY IMPACT FOUNDATION, INC. Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

●●*:*<u></u>**-***501**825(3)

COBLESKILL, NY 12043

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CAYUGA COMMUNITY COLLEGE 197 FRANKLIN STREET AUBURN, NY 13021	••*:* <u></u> **-*	***7451	7,000.	0.			VETERANS PROGRAM
SUNY FIT FOUNDATION 227 WEST 27TH STREET NEW YORK, NY 10001	••*:* <u>**</u> **-*	\$\$\$\$\$7\$\$7(3)	8,150.	0.			SCHOLARSHIPS AND FELLOWSHIPS
PURCHASE COLLEGE FOUNDATION 735 ANDERSON HILL ROAD PURCHASE, NY 10577	••*:***-*	ቴ ዕ	22,150.	0.			SCHOLARSHIPS AND FELLOWSHIPS
STONY BROOK FOUNDATION 230 ADMINISTRATION STONY BROOK, NY 11794	••*:* <u></u> **-*	5010Q5(3)	12,150.	0.			SCHOLARSHIPS AND FELLOWSHIPS
CORNELL UNIVERSITY FOUNDATION 130 E. SENECA STREET, SUITE 400 ITHACA, NY 14850	••*:* <u></u> **-*	502082(3)	12,150.	0.			SCHOLARSHIPS AND FELLOWSHIPS
SUNY ESF FOUNDATION 1 FORESTRY DRIVE SYRACUSE, NY 13210	••*:* <u></u> **-*	°50B44B(3)	12,150.	0.			SCHOLARSHIPS AND FELLOWSHIPS
SUNY DOWNSTATE MEDICAL CENTER FOUNDATION - 450 CLARKSON AVENUE - BROOKLYN, NY 11203	••*:***-*	ቴዕ <u>ፑ</u> ፋር D(3)	12,150.	0.			SCHOLARSHIPS AND FELLOWSHIPS
BINGHAMTON UNIVERSITY FOUNDATION PO BOX 6005 BINGHAMTON, NY 13902	••*:* <u></u> **-*	ቴፅይፖርቢ)(3)	12,150.	0.			SCHOLARSHIPS AND FELLOWSHIPS
SUNY COBLESKILL FOUNDATION 228 KNAPP HALL							SCHOLARSHIPS AND

Schedule I (Form 990)

FELLOWSHIPS

12,150.

Ο.

-*1892 Page 1

SUNY IMPACT FOUNDATION, INC. Schedule I (Form 990) Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MORRISVILLE AUXILLARY SERVICES PO BOX 901, 80 EATON STREET MORRISVILLE, NY 13408	••*:* <u></u> **-*	ጛኇ፟፟፟ በተ ርክ(3)	10,000.	0.			COMMUNITIES AGAINST HATE
STONY BROOK UNIVERSITY 230 ADMINISTRATION STONY BROOK, NY 11794	••*:* <u></u> **-*	**3200	5,300.	0.			COMMUNITIES AGAINST HATE
NECHAMA - JEWISH RESPONSE TO DISASTER - 12219 NICOLLET AVE - BURNSVILLE, MN 55337	••*:****	<u></u> ጛ፟፟ ኇ፞ቜ፞፞ ፟፟፟፟ ኇ፝ፙ፝፞፞፞	150,000.	0.			SYSTEM INITIATIVES
SUNY POLYTECHNIC INSTITUTE 257 FULLER ROAD ALBANY, NY 12203	••*:* <u></u> **-*	**3200	269,860.	0.			VETERANS PROGRAM
ONONDAGA COMMUNITY COLLEGE 4585 W SENECA TURNPIKE SYRACUSE, NY 13215	••*:* <u></u> **-*	**3001	9,000.	0.			COMMUNITIES AGAINST HATE
UNIVERSITY OF ALBANY FOUNDATION UAB 226, 1400 WASHINGTON AVENUE ALBANY, NY 12222	••*:* <u></u> **-*	\$\$B\$Q72(3)	11,427.	0.			COMMUNITIES AGAINST HATE

Schedule I (Form 990)

Page 1

Page 2

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
CHANCELLOR FELLOWSHIP SCHOLARSHIPS	8	40,000.	0.		
P-TECH SCHOLARSHIPS	3	6,000.	0.		
Part IV Supplemental Information. Provide the information re	equired in Part I, lir	l le 2; Part III, column	(b); and any other ac	l dditional information.	
PART I, LINE 2:					
WHEN GRANTS ARE AWARDED, AN AWARD	LETTER PF	OVIDES DET	AILS ABOUT	ANY OF THE	
RECIPIENTS RESPONSIBILITIES FOR R					

FOLLOWING UP WITH THE RECIPIENT. EACH PROGRAM IS DIFFERENT. FOR

SCHOLARSHIPS, ONCE THE RECIPIENT IS ELIGIBLE, THE FUNDS ARE DISBURSED AS

AWARDS (GRANTS). NO MONITORING IS REQUIRED. FOR PROGRAM GRANTS, THE

FOUNDATION RESERVES THE RIGHT TO REQUEST PROGRAM REPORTS AND/OR FINANCIAL

ACCOUNTING OF THE FUNDS.

SC	HEDULE J		OMB No. 1	1545-004	47				
(Fo	rm 990)	Compensation Information For certain Officers, Directors, Trustees, Key Employees, and Highest		20	10)			
		Compensated Employees Complete if the organization answered "Yes" on Form 990, Part IV, line 23.		20)			
Dena	tment of the Treasury	Attach to Form 990.		Open to					
	al Revenue Service	► Go to www.irs.gov/Form990 for instructions and the latest information.		Inspe					
Nan	e of the organizatio		Employer			mber			
D		SUNY IMPACT FOUNDATION, INC.	**_*	***189	2				
Ра	rt I Question	s Regarding Compensation							
_					Yes	No			
1a		ate box(es) if the organization provided any of the following to or for a person listed on Form	990,						
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.								
	First-class or charter travel Housing allowance or residence for personal use								
	Travel for companions Payments for business use of personal residence								
	Tax indemnification and gross-up payments Health or social club dues or initiation fees Discretionary spending account Personal services (such as maid, chauffeur, chef)								
		spending account Personal services (such as maid, chauffer	ir, chei)						
D	b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain								
2			<u>1b</u>						
2	2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?				Х				
	trustees, and onlee			2					
3	Indicate which if a	ny, of the following the filing organization used to establish the compensation of the organiza	tion's						
CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to									
establish compensation of the CEO/Executive Director, but explain in Part III.									
	Compensation committee Written employment contract								
	Independent compensation consultant Compensation survey or study								
	Form 990 of other organizations Approval by the board or compensation committee								
4	During the year, did	any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing							
	organization or a re	lated organization:							
а	Receive a severand	e payment or change-of-control payment?		4a		X			
b	Participate in, or re	ceive payment from, a supplemental nonqualified retirement plan?		4b		X			
с	Participate in, or re	ceive payment from, an equity-based compensation arrangement?		4c		X			
	If "Yes" to any of lin	nes 4a-c, list the persons and provide the applicable amounts for each item in Part III.							
		;)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.							
5		on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensatio	'n						
	contingent on the r								
						X			
b		ation?		<u>5</u> b		X			
_		pr 5b, describe in Part III.							
6	-	on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation of the section o	'n						
	contingent on the r	-				v			
a						X X			
a		ation?		<u>6b</u>					
7		or 6b, describe in Part III.							
1	-	on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments		-		x			
o		nes 5 and 6? If "Yes," describe in Part III reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to th		7					
8				8		x			
9		ption described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III		····· o		- 23			
3		a 53.4958-6(c)?		9					
ТНА		eduction Act Notice, see the Instructions for Form 990.		ule J (Forn	n 990) 2018			
			Schet		. 550	, 2010			

832111 10-26-18

Schedule J (Form 990) 2018

-*1892

Page 2

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown of	W-2 and/or 1099-MI	SC compensation	(C) Retirement and	(D) Nontaxable benefits	(E) Total of columns	(F) Compensation in column (B)
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(i)-(D)	reported as deferred on prior Form 990
(1) KRISTINA M. JOHNSON	(i)	0.	0.	0.	0.	0.	0.	0.
PRESIDENT	(ii)	558,463.	0.	105,310.	41,000.	1,492.	706,265.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
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	(ii)							
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	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Schedule J (Form 990) 2018

Page 3

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 3:

THE EXECUTIVE DIRECTOR AND ACTING EXECUTIVE DIRECTOR'S COMPENSATION, PAID

BY A RELATED PARTY, IS ESTABLISHED BY A WRITTEN EMPLOYMENT CONTRACT.

Schedule J (Form 990) 2018

SCHEDULE M (Form 990)

Noncash Contributions

OMB No. 1545-0047 2018

Open to Public

. Inspection

Department of the Treasury
Internal Revenue Service

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Employer	identification	number

Nam	e of the organization					Employer iden			nber
	SUNY IMPACT E	OUNDA	TION, INC	•		**_*	**1	892	
Pa	rt I Types of Property								
		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contril amounts report Form 990, Part VII	ed on	(d) Method of de noncash contribu	etermin		s
1	Art - Works of art								
2	Art - Historical treasures								
3	Art - Fractional interests								
4	Books and publications								
5	Clothing and household goods								
6	Cars and other vehicles								
7	Boats and planes								
8	Intellectual property								
9	Securities - Publicly traded								
10	Securities - Closely held stock								
11	Securities - Partnership, LLC, or								
	trust interests								
12	Securities - Miscellaneous	Х	1	273	105.F	AIR MARKET	' VAI	LUE	
13	Qualified conservation contribution -								
	Historic structures								
14	Qualified conservation contribution - Other								
15	Real estate - Residential								
16	Real estate - Commercial								
17	Real estate - Other								
18	Collectibles								
19	Food inventory								
20	Drugs and medical supplies								
21	Taxidermy								
22	Historical artifacts								
23	Scientific specimens								
24	Archeological artifacts								
25	Other ► ()								
26	Other ► ()								
27	Other ► ()								
28	Other 🕨 ()								
29	Number of Forms 8283 received by the organization							-	
	for which the organization completed Form 828	3, Part IV, I	Donee Acknowledg	gement	29			0	
								Yes	No
30a	During the year, did the organization receive by				•	•			
	must hold for at least three years from the date		l contribution, and	which isn't require	d to be use	d for			
	exempt purposes for the entire holding period?						30a		X
				.					
31	Does the organization have a gift acceptance p	•	-	-		ns?	31		X
32a	Does the organization hire or use third parties of	or related or	ganizations to soli	cit, process, or sell	noncash				
	contributions?						32a		X
	If "Yes," describe in Part II.								
33	If the organization didn't report an amount in co	olumn (c) foi	r a type of property	/ for which column	a) is check	ed,			

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2018

832141 10-18-18

SUNY IMPACT FOUNDATION, INC. Schedule M (Form 990) 2018 Part II

Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

<u>SCHEDULE M, PART I, COLUMN (B):</u>

THE ORGANIZATION IS REPORTING IN PART I, COLUMN (B) THE NUMBER OF

CONTRIBUTIONS RECEIVED.

Schedule M (Form 990) 2018

832142 10-18-18

SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service Name of the organization Supplemental Information to Form 990 or 990-EZ Complete to provide information for responses to specific questions on

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. ► Attach to Form 990 or 990-EZ. ► Go to www.irs.gov/Form990 for the latest information.



SUNY IMPACT FOUNDATION, INC.

ION, INC. **-**1892

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

AND CAREER READINESS FOR STUDENTS ACROSS THE STATE UNIVERSITY OF NEW

YORK (SUNY) SYSTEM.

FORM 990, PART III, LINE 2, NEW PROGRAM SERVICES:

REFER TO LINE 4 FOR DETAILED DESCRIPTION OF SUNY VETERANS PROGRAM NOT

REPORTED ON A PRIOR YEAR 990.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

SUPPORT OF SUNY'S EDUCATIONAL OPPORTUNITY PROGRAM: THE ORGANIZATION

SUPPORTS SUNY'S EDUCATIONAL OPPORTUNITY PROGRAM (EOP) THROUGH A

GRANTMAKING PROGRAM TO FUEL INNOVATIVE INITIATIVES THAT ARE DESIGNED TO

INCREASE RETENTION AND GRADUATION RATES WITHIN THE EOPS AT SUNY

INSTITUTIONS.

EXPENSES \$ 1,825. INCLUDING GRANTS OF \$ 1,045. REVENUE \$ 0.

SUPPORT OF SUNY COMMUNITIES AGAINST HATE INITIATIVE: THE ORGANIZATION

FOCUSED ON ADDRESSING THE RECENT RISE IN HATE CRIMES THAT HAS OCCURRED

IN NEW YORK STATE, SUPPORTING STUDENT HATE CRIME SURVIVORS ON SUNY

CAMPUSES AS WELL AS CAMPUS-BASED EFFORTS TO FOSTER INCLUSIVITY AND

CAMPUS UNITY.

EXPENSES \$ 57,783. INCLUDING GRANTS OF \$ 42,954. REVENUE \$ 0.

FORM 990, PART VI, SECTION A, LINE 2:

A BUSINESS RELATIONSHIP EXISTS BETWEEN DIRECTORS AND OFFICERS WHO ARE

 EMPLOYEES
 OF
 THE
 STATE
 UNIVERSITY
 OF
 NEW
 YORK
 AND
 THOSE
 DIRECTORS
 WHO
 SERVE

 LHA
 For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.
 Schedule O (Form 990 or 990-EZ) (2018)

 832211
 10-10-18

09410428 719435 6519.0

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2018.05080 SUNY IMPACT FOUNDATION, I 6519.0_1

Name of the organization SUNY IMPACT FOUNDATION, INC.							Employer identification number **-**1892			
AS	TRUSTEES	OF THE	STATE	UNIVE	RSIT	Y OF NEW	YORK.	IN ADDI	TION, THE S	SPOUSE OF
ONI	E DIRECTOR	CURREN	NTLY S	ERVES	AS A	TRUSTEE	OF THE	STATE	UNIVERSITY	OF NEW

FORM 990, PART VI, SECTION A, LINE 7A:

THE CHANCELLOR MAY DESIGNATE ONE MEMBER OF THE SUNY SYSTEM ADMINISTRATION

TO BE AN EX OFFICIO DIRECTOR OF THE FOUNDATION AND THE CHAIRPERSON OF THE

SUNY BOARD OF TRUSTEES MAY DESIGNATE ONE MEMBER OF THE SUNY BOARD OF

TRUSTEES TO SERVE AS AN EX OFFICIO DIRECTOR OF THE FOUNDATION.

FORM 990, PART VI, SECTION A, LINE 8B:

NO COMMITTEES WITH AUTHORITY TO ACT ON BEHALF OF THE GOVERNING BODY EXIST.

FORM 990, PART VI, SECTION B, LINE 11B:

ALL BOARD MEMBERS ARE PROVIDED FORM 990 FOR REVIEW AND APPROVAL PRIOR TO

FILING. THE ACTING EXECUTIVE DIRECTOR AND FOUNDATION'S LEGAL COUNSEL ALSO

REVIEW PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

THE CONFLICT OF INTEREST POLICY IS REVIEWED AND APPROVED ANNUALLY.

FORM 990, PART VI, SECTION C, LINE 19:

GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS

ARE MADE AVAILABLE TO THE PUBLIC UPON REQUEST.

FORM 990, PART XII, LINE 2C:

THE ORGANIZATION'S BOARD OF DIRECTORS ASSUMES OVERSIGHT OF THE AUDIT.

THE ORGANIZATION DID NOT CHANGE ITS OVERSIGHT OR SELECTION PROCESS

46

832212 10-10-18

Schedule O (Form 990 or 990-EZ) (2018)

09410428 719435 6519.0

Name of the		0 or 990-EZ) (20 ation				Employer identification number * - * * 1892
		SUNY	IMPACT	FOUNDATION,	INC.	**-***1892
URING	THE	YEAR.				
2212 10-10-18						Schedule O (Form 990 or 990-EZ) (20

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2018.05080 SUNY IMPACT FOUNDATION, I 6519.0_1

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990. ► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection Employer identification number

-1892

SUNY IMPACT FOUNDATION, INC. Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt Part II organizations during the tax year

(a) Name, address, and EIN of related organization			(d) Exempt Code section	(e) Public charity status (if section	(f) Direct controlling entity	(g) Section 512(b)(13 controlled entity?	
				501(c)(3))		Yes	No
STATE UNIVERSITY OF NEW YORK (SUNY) -							
_*****, SUNY PLAZA, 353 BROADWAY,							
ALBANY, NY 12246	EDUCATION	NEW YORK					х

Schedule R (Form 990) 2018

SCHEDULE R (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule R (Form 990) 2018 SUNY IMPACT FOUNDATION, INC.

-*1892 Page 2

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

organizations treated as a pai									1		
(a)	(b)	(c)	(d)	(e)	(f)	(g)	()	h)	(i)	(j)	(k)
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign	Direct controlling entity	Predominant income (related, unrelated, excluded from tax under	Share of total income	Share of end-of-year assets		ortionate tions?	Code V-UBI amount in box 20 of Schedule	Genera manag partne	or Percentage ownership
		country)		sections 512-514)			Yes	No	K-1 (Form 1065)	Yes	lo
										$ \vdash $	

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	l contr	i) ction b)(13) rolled tity?			
		country)		5. 1. 000				Yes	No			
									 			
									<u> </u>			
	-											
	1											

Schedule R (Form 990) 2018 SUNY IMPACT FOUNDATION, INC.

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

lote: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.		Ye	s No
During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV	?		
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity	1a	_	X
b Gift, grant, or capital contribution to related organization(s)		X	
c Gift, grant, or capital contribution from related organization(s)		X	
d Loans or loan guarantees to or for related organization(s)			X
e Loans or loan guarantees by related organization(s)			X
f Dividends from related organization(s)	1f		X
g Sale of assets to related organization(s)	1g		X
h Purchase of assets from related organization(s)			X
i Exchange of assets with related organization(s)			Σ
j Lease of facilities, equipment, or other assets to related organization(s)			X
k Lease of facilities, equipment, or other assets from related organization(s)	<u>1k</u>		X
I Performance of services or membership or fundraising solicitations for related organization(s)	11		Σ
m Performance of services or membership or fundraising solicitations by related organization(s)		_	Σ
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)		X	
o Sharing of paid employees with related organization(s)			
p Reimbursement paid to related organization(s) for expenses		,	X
q Reimbursement paid by related organization(s) for expenses			X
r Other transfer of cash or property to related organization(s)			X
s Other transfer of cash or property from related organization(s)	1s		Σ
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationship	· · · · · · · · · · · · · · · · · · ·		_
	(-1)		

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) STATE UNIVERSITY OF NEW YORK (SUNY)	N	0.	
(2) STATE UNIVERSITY OF NEW YORK (SUNY)	0	137,635.	ESTIMATED FMV BASED ON TIME SPENT
(3) STATE UNIVERSITY OF NEW YORK (SUNY)	с	349,801.	ESTIMATED FAIR MARKET VALUE
(4) STATE UNIVERSITY OF NEW YORK (SUNY)	В	463,760.	CASH VALUE
(5)			
_(6)			

Schedule R (Form 990) 2018 SUNY IMPACT FOUNDATION, INC.

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e) Are all partners se 501(c)(3) orgs.? Yes No	(g) Share of end-of-year assets	(h) Dispro tiona allocation Yes	Code V-UBI amount in box 2 ons? of Schedule K-	(j) General of managin partner? Yes No	(k) Percentage ownership
						163			

Schedule R (Form 990) 2018

SUNY IMPACT FOUNDATION, INC.

Provide additional information for responses to questions on Schedule R. See instructions.

Schedule R (Form 990) 2018

832165 10-02-18